

KIC METALIKS LIMITED

Regd. Office : 25A, Shakespeare Sarani, Kolkata - 700 017

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2007

(Rs. in crores)

Particulars	3 Months	3 Months	9 Months	9 Months	Year ended
	Ended 31.12.2007	Ended 31.12.2006	Ended 31.12.2007	Ended 31.12.2006	Ended 31.03.2007
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/Income from Operations	49.55	38.59	171.56	124.57	174.19
2. Other Income	.26	.21	1.52	.60	.91
3. Total Income (1 + 2)	49.81	38.80	173.08	125.17	175.10
4. Total Expenditure	48.37	43.01	165.17	125.14	167.99
a] Increase/decrease in stock in trade	(3.72)	1.85	1.25	5.47	(.69)
b] Consumption of raw materials	40.08	32.45	126.55	92.38	125.29
c] Purchase of traded goods	1.14	-	1.14	-	4.05
d] Employee Cost	.61	.55	1.80	1.57	1.99
e] Depreciation	.95	.69	2.86	2.13	3.02
f] Excise	6.27	4.57	21.66	14.78	21.44
g] Other expenditure	3.04	2.90	9.91	8.81	12.89
5. Interest	.88	.52	2.35	1.49	2.31
6. Profit/(Loss) before tax (3) - 4+5)	.56	(4.73)	5.56	(1.46)	4.80
7. Deferred Tax (Asset)/Liabilities	-	-	-	-	.56
8. Provision for taxation (including relating to earlier year 0.16)	-	-	-	-	.50
9. Net Profit/(Loss) (6 - 7)	.56	(4.73)	5.56	(1.46)	4.24
10. Paid up Equity Share Capital (Rs. 10/-)	5.15	4.69	5.15	4.69	4.69
11. Reserves excluding Revaluation Reserves	-	-	-	-	34.31
12. EPS for the period (Rs.) Basic	1.08	-	10.08	-	8.35
Diluted	1.00	-	9.92	-	7.57
13. Public shareholding					
- Number of Shares	2930338	2640238	2930338	2640238	2640238
- Percentage of Shareholding	56.95	56.29	56.95	56.29	56.29

NOTES :

1. Provision for tax will be considered at the year end.
2. During the quarter there was no complaint received from the Investors and there was no complaint pending at the beginning of the quarter.
3. The above Unaudited Results have been taken on record by the Board of Directors at their meeting held on February 18, 2008.
4. The Company is engaged in the main business of Iron & Steel products which in the context of Accounting Standards - 17 "**Segment Reporting**" issued by ICAI is considered the only business segment as other business is less than 10% of the Total Revenue.

By Order of the Board
for **KIC METALIKS LTD**

Place : Kolkata
Date : February 18, 2008

(R K KAJARIA)
Chairman & Managing Director