



KIC METALIKS LTD

Regd. Office : 25A Shakespeare Sarani, (3rd Floor), Kolkata - 700 017

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2007

(Rs. in Crores)

	3 Months Ended 30.06.2007 Unaudited	3 Months Ended 30.06.2006 Unaudited	Year ended 31.03.2007 (Audited)
1. Gross Sales including Other Income	62.79	42.93	175.11
2. Total Expenditure	58.30	39.81	164.98
a] (Increase)/decrease in stock in trade	3.53	.39	.69
b] Consumption of raw materials	43.63	30.74	125.29
c] Staff cost	.55	.47	1.99
d] Excise Duty	7.90	5.33	21.44
e] Other Expenditure	2.69	2.88	16.95
3. Interest	.59	.44	2.31
4. Profit/(Loss) before Depreciation	3.90	2.68	7.82
5. Depreciation	.95	.72	3.02
6. Profit / (Loss) before tax (1 - 2 - 3 - 5)	2.95	1.96	4.80
7. Provision for Taxation (including relating to earlier year 0.16)	-	-	.56
8. Deferred Tax (Asset)/Liability	-	-	.50
9. Net Profit/(Loss) (6 - 7 - 8)	2.95	1.96	3.74
10. Paid up Equity Share Capital	5.15	4.31	4.69
11. Reserves excluding revaluation reserves	-	-	34.31
12. EPS for the period (Rs)(Basic)/Diluted	6.21	4.54	8.35
13. Aggregate of Non-Promoter Shareholding			
- Number of Shares	2640238	2640238	2640238
- Percentage of Shareholding	51.31	61.25	56.29

NOTES :

1. The above unaudited results have been taken on record by the Board of Directors at their meeting held on August 6, 2007.
2. Provision for tax will be made at the year end.
3. During the quarter there was no complaint received from the Investors and there was no complaint pending at the beginning of the quarter.
4. The Company is engaged in the main business of Iron & Steel products, which in the context of Accounting Standards - 17 "Segment Reporting" issued by the ICAI is considered the only business segment as other business is less than 10% of the total revenue.
5. On 18/6/2007 the Company allotted 455000 Equity Shares of Rs. 10/- each at a premium of Rs. 45/- to Promoter upon conversion of warrants issued on 20/10/06 on preferential basis. Accordingly the Paid-up Equity Capital of the Company has increased from Rs. 4.69 crores to Rs. 5.15 crores.

Place : Kolkata
Date : August 06, 2007

By Order of the Board
KIC METALIKS LTD

(R K KAJARIA)
Chairman & Managing Director