



K I C METALIKS LIMITED

"Sir R. N. M. House", 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata – 700 001
Phone : +91-33-2210 3301
Fax : +91-33-4001 9636

Dated : October 11, 2021

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400 001

Company's Code – 513693

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 of SEBI for the quarter ended September 30, 2021

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by SEBI, please find enclosed the Quarterly Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended September 30, 2021.

Kindly take on record.

Thanking you,

Yours faithfully,

For, KIC METALIKS LTD

Company Secretary

Encl: As above

CIN : L01409WB1986PLC041169

Factory: Village - Raturia, Angadpur, Durgapur - 713 215 (District: Burdwan) West Bengal, India
Phone : +91 987 494 3345, Email: info@kicmetaliks.com, Website: www.kicmetaliks.com

Building Name : Vivek Vihar, Phase III
Street Address : 493/C/A, G.T. Road(South)
Floor : 2nd Floor, Office no: 2C
City : Howrah
Pincode : 711102
Mobile : 9874778029
E-mail Id : bglahoti@gmail.com



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& ASSOCIATES

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To
K I C Metaliks Ltd.
3B, Lal Bazaar Street,
4th Floor, Room No. 2
Kolkata – 700001

Dear Sirs/ Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **K I C METALIKS LTD.** ('the Company') and its Registrars and Transfer Agent (RTA), **S.K. INFOSOLUTIONS PRIVATE LIMITED**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended :	September 30, 2021		
2.	ISIN :	INE434C01027		
3.	Face Value :	Types of Shares	Face Value	
		Equity Share	Rs. 2/-	
		7% Non – Cumulative, Redeemable Preference Shares	Rs. 10/-	
4.	Name of the Company :	K I C Metaliks Ltd.		
5.	Registered Office Address :	3B, Lal Bazar Street, 4 th Floor, Room No. 2, Kolkata - 700001		
6.	Correspondence Address :	3B, Lal Bazar Street, 4 th Floor, Room No. 2, Kolkata – 700001		
7.	Telephone & Fax No. :	033-2210 3301 & 033-40019636		
8.	Email Address :	companysecretary@kicmetaliks.com		
9.	Name of the Stock Exchanges where the Company’s Securities are listed :	BSE Limited		
10.	Issued Capital :	Type of Shares	No. of Shares	Face Value
		Equity Shares	3,54,96,000	Rs. 2/-
		7% Non-Cumulative, Redeemable Preference Shares	4,51,00,000	Rs. 10/-
		Total	8,05,96,000	

Building Name : Vivek Vihar, Phase III
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E-mail Id : bglahoti@gmail.com



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11.	Listed Capital (Exchange-wise) BSE Limited :	Type of Share	No. of Shares	% of Total Issued Capital
		Equity Share	3,54,96,000	44.04%
		Number of Shares	% of Total Issued Capital	
12.	Held in dematerialized form in CDSL	46,68,619	5.79%	
13.	Held in dematerialized form in NSDL	3,04,54,611	37.79%	
14.	Physical	3,72,770	0.46%	
15.	Total No. of Shares (12+13+14)	3,54,96,000	44.04%	
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<u>Difference between (10&11) and (10&15) -</u> The Company has allotted 4,51,00,000 7% Non – Cumulative, Redeemable Preference Shares of Rs. 10/- each to various non-promoter investors which are not listed on any stock exchange.		

17. Certifying the detail of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (specify names)
NO CHANGE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	YES
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE

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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company :	CS Ruchika Fogla Company Secretary Mobile: 9874943329 Fax No.: (033) 40019636
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Beni Gopal Lahoti Company Secretary in Practice Vivek Vihar, Phase – 3, Block A3, 2nd Floor, Office No. 2C, 493/C/A, G.T.Road (South) Howrah – 711102
24.	Appointment of common agency for share registry work (if yes, name and address)	M/s. S.K. Infosolutions Private D/42, Katju Nagar Colony Near South City Mall, PO & PS – Jadavpur Kolkata - 700032 SEBI Registration No.: INR000003886
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from the RTA. Physical verification of the documents could not be done due to the lockdown on account of COVID-19 situation.

FOR B G LAHOTI & ASSOCIATES
Company Secretary in Practice

**BENI GOPAL
LAHOTI**

Digitally signed by
BENI GOPAL LAHOTI
Date: 2021.10.11
12:31:30 +05'30'

(B.G.LAHOTI)
Proprietor
C.P. No: 14749

Place: Howrah
Date: 11.10.2021
UDIN: A037056C001142701