

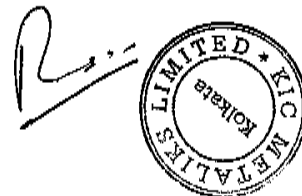


K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street.
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-3068 8681 / 3068 8683
Fax : +91-33-4001 9636

STATEMENT OF UNAUDITED RESULTS FOR THE PERIOD ENDED 31/12/2012

PART I		(Rs in Lakhs)					
Sl No.	Particulars	3 Months ended 31.12.2012	3 Months ended 30.09.2012	3 Months ended 31.12.2011	9 Months ended 31.12.2012	9 Months ended 31.12.2011	Previous year ended 31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/ income from operations (Net of excise duty)	12,673.85	12,092.94	2,349.48	36,109.09	26,434.98	34,252.81
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	12,673.85	12,092.94	2,349.48	36,109.09	26,434.98	34,252.81
2	Expenses						
	(a) Cost of materials consumed	3,612.13	3,290.81	2,144.49	10,091.82	6,667.48	12,449.89
	(b) Purchases of stock-in-trade	6,971.68	10,660.64	-	23,338.50	13,764.55	16,452.45
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,069.48	(2,971.63)	(426.87)	(718.14)	3,839.89	2,322.06
	(d) Employee benefits expense	232.46	219.45	146.88	667.67	362.17	561.24
	(e) Depreciation and amortisation expense	241.30	232.75	103.26	721.97	308.17	420.52
	(f) Other expenses	492.34	395.77	344.40	1423.81	1,154.90	1,775.53
	Total expenses	12,619.39	11,827.79	2,312.16	35,525.63	26,097.16	33,981.69
3	Profit / (Loss) from operations before other income and finance costs (1-2)	54.46	265.15	37.32	583.46	337.82	271.12
4	Other income	448.82	282.46	209.08	1023.64	287.11	595.61
5	Profit / (Loss) from ordinary activities before finance costs (3 + 4)	503.28	547.61	246.40	1,607.10	624.93	866.73
6	Finance costs	242.53	511.74	121.60	1229.28	276.64	373.23
7	Profit / (Loss) from ordinary activities before tax (5 - 6)	260.75	35.87	124.80	377.82	348.29	493.50
8	Tax expense	52.17	7.17	24.97	75.59	69.69	166.19
9	Net Profit / (Loss) from ordinary activities after tax (7-8)	208.58	28.70	99.83	302.23	278.60	327.31
10	Extraordinary items (net of tax expense)	-	-	-	-	-	0.43
11	Net Profit / (Loss) for the period (9-10)	208.58	28.70	99.83	302.23	278.60	326.88
12	Paid-up equity share capital (Face Value Rs 10/- per Share)	709.92	709.92	709.92	709.92	709.92	709.92
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3837.14
14.i	Earnings per share (before extraordinary Basic & Diluted)	2.94	0.40	1.41	4.26	3.92	4.60
14.ii	Earnings per share (after extraordinary Basic & Diluted)	2.94	0.40	1.41	4.26	3.92	4.60



Factory : Raturia, Angadpur, Durgapur - 713 215, Phone : 03432590723 / 20, Fax : 03432590720

Website : www.kicmetalks.com



PART II						
Select Information for the Period Ended 31.12.2012						
Particulars	3 Months ended 31.12.2012	3 Months ended 30.09.2012	3 Months ended 31.12.2011	9 Months ended 31.12.2012	9 Months ended 31.12.2011	Previous year ended 31.03.2012
A	PARTICULARS OF SHAREHOLDING					
1. Public shareholding						
- Number of shares	3,677,488	3,677,488	3,677,488	3,677,488	3,677,488	3,677,488
- Percentage of shareholding	51.80	51.80	51.80	51.80	51.80	51.80
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and	---	---	---	---	---	---
- Percentage of shares (as a % of the total share capital of the company)	---	---	---	---	---	---
b) Non - encumbered						
- Number of shares	3,421,712	3,421,712	3,421,712	3,421,712	3,421,712	3,421,712
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	48.20	48.20	48.20	48.20	48.20	48.20

Particulars	3 Months ended 31.12.2012
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the	-

- NOTES :**
- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14.02.2013. The same has also been reviewed by the Statutory Auditors of the Company.
 - As the Company's business activity revolves around a single primary business segment, viz, "Iron & Steel and allied product", as such the disclosure requirements of Accounting Standard - 17 "Segment Reporting", issued by the Institute of Chartered Accountants of India are not applicable.
 - Previous period figures are regrouped/ rearranged, wherever necessary.

Place: Kolkata
Date: 14th February, 2013

By Order of the Board of Directors
For K I C Metallics Limited

(R.S.Jain)
Chairman and Managing Director





The Board of Directors,
KIC Metaliks Limited
"Sir RNM House"
3B, Lal Bazar Street
4th Floor, Room No: 2
Kolkata-700001

Limited Review Report

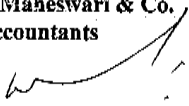
We have reviewed the accompanying statement of "UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED AND NINE MONTH ENDED DECEMBER 31, 2012" of KIC Metaliks Limited. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards referred to in section 211(3c) of the Companies Act, 1956 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings, pledged/encumbered shares of promoter and promoter group shareholders in terms of Clause 35 of Listing Agreements and the particulars relating to the undisputed investor complaints from the details furnished by the registrars.

For Agarwal Maheswari & Co.
Chartered Accountants


(D.R. Agarwal)
Partner
Membership no. 051484
Firm Regd. No.314030E
Place: Kolkata
Date: The 14th Day of FEBRUARY , 2013



Correspondence Address : 6, Waterloo Street, 5th Floor, Room No. 504, Kolkata - 700 069 • Phone : (033) 2243-6504
