



K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-3068 8618 / 3068 8683
Fax : +91-33-4001 9636

8th April, 2013

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI – 400 001

Company's Code # 513693

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 of SEBI for the Quarter ended 31.03.2013

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 issued by SEBI, please find enclosed the Quarterly Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended 31st March, 2013.

Thanking you,

Yours faithfully,

For K I C METALIKS LIMITED

(Ruchika Dhanuka)
Company Secretary and Compliance Officer



Encl: As above

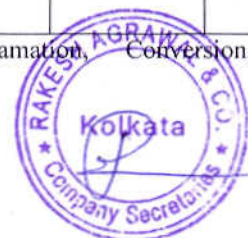
Reconciliation of Share Capital Audit of K I C Metaliks Ltd. for the quarter ended 31.03.2013

1. For Quarter ended : 31st March, 2013
2. ISIN : INE434C01019
3. Face Value : ₹ 10/- each
4. Name of the Company : K I C Metaliks Ltd.
5. Registered office address : 3B, Lalbazar Street, 4th floor, Room No. 2,
Kolkata 700001
6. Correspondence Address : 3B, Lalbazar Street, 4th floor, Room No. 2,
Kolkata 700001
7. Telephone & Fax No. : 033-3068 8681/3068 8683
033-4001 9636
8. Email address : admin@kicmetaliks.com
9. Name of the Stock Exchange where
the Company's securities are listed : BSE Limited
10. Issued Capital : 70,99,20,00 (7099200 Equity Shares of ₹ 10/- each)
47, 69, 92,000 (40600000, 7% Non-Cumulative, Redeemable
Preference Shares of ₹ 10/- each)
11. Listed Capital (Exchange – wise) : No. of Shares % of Total Issued Capital
BSE Limited : 70,99,200 100
12. Held in Dematerialised form in CDSL : 17,79,428 25.06%
13. Held in Dematerialised form in NSDL : 52,10,716 73.40%
14. Physical : 1,09,056 1.54%
15. Total no. of Shares (12+13+14) : 70,99,200 100.00%
16. Reasons for difference, if any,
Between (10&11), (10&15), (11&15) : The Company has allotted 40,60,0000 7% Non-cumulative,
Redeemable Preference Shares of ₹ 10/- each to various non-
promoter investors which are not listed on any Stock
Exchange.

17. Certifying the detail of changes in share capital during the quarter under consideration as per table below

Particulars	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges(specify name)	Whether intimated to CDSL	Whether intimated to NSDL	Inprin,app pending for SE (specify names)
		No change				

***Rights, Bonus, Preference Share Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to Specify).



18. Register of Members Is updated (Yes/No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any : Nil
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter If not, reason why? : N.A.
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay. (as per RTA)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more Than 21 days	NIL	NIL	

N.B: Days of delay were calculated from the date of receipt of the requests, in physical form, by the Registrar, as the process could be started, for all practical purposes, from the date only.

22. Name, Telephone, Fax no. of the Compliance Officer of the Company : Ms. Ruchika Dhanuka
Company Secretary
Mobile : 9874943329
23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : Rakesh Agrawal
Company Secretary in practice
135A, C. R. Avenue
Room No. 9, Kolkata 700 007
033-65262984, 9339867301
CP No. 9014
24. Appointment of Common Agency for Share Registry work (name & address) : M/s. S.K. Infosolution Private Limited
34/1A Sudhir Chatterjee Street,
Kolkata - 700 006
25. Any other detail that the auditor may like to provide(e.g. BIFR Company, delisting from SE) : Nil

For RAKESH AGRAWAL & CO.
Company Secretary in Practice



Rakesh Agrawal
(Proprietor)
C. P. No.:9014

Place: Kolkata

Dated: 08.04.2013