



# K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,  
4th Floor, Room No. 2, Kolkata - 700 001  
Phone : +91-33-3068 8681 / 3068 8683  
Fax : +91-33-4001 9636

**Dated: October 10, 2014**

To,  
Bombay Stock Exchange Limited  
(Department of Corporate Services)  
Phiroze Jeejeebhoy Towers  
25<sup>th</sup> Floor, Dalal Street  
MUMBAI – 400 001

**Company's Code # 513693**

Dear Sir / Madam,

**Sub : Shareholding pattern under Clause 35 of the Listing Agreement for the Quarter ended 30<sup>th</sup> September, 2014**

As per clause 35 of the Listing Agreement, please find enclosed herewith a copy of the shareholding pattern of the Company for the quarter ended 30.09.2014.

A list of public holding of 1% and above, details of share holding of promoter and promoter group and details of locked in shares for the above-said period is also enclosed.

We trust the above will meet your requirements.

Thanking you,

Yours faithfully,

For **K I C METALIKS LIMITED**

**Company Secretary and Compliance Officer**



**Encl : As above**



# S. K. INFOSOLUTIONS PVT. LTD.

(SEBI Approved Registrars & Share Transfer Agents with Connectivity of NSDL & CDSL)  
34/1A Sudhir Chatterjee Street, Kolkata - 700 006  
Telephones - (33) 2219-6797 Fax - (33) 2219-4815  
Email: mail@skcomputers.net Website: www.skcomputers.net

To Whom It May Concern

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Unit: M/S KIC METALIKS LIMITED  
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With reference to the aforesaid SEBI circular no. D & FITTC/CIR-16/2002, we do hereby confirmed and declare as under:

- 1) That the total number of shares held in NSDL & CDSL at the end of this quarter ,i.e., 30/09/2014 are:

NSDL A/C	CDSL A/C
5439396	1552748

- 2) That the total number of shares held in physical form as on the above date is 107056.
- 3) That the Registers of Members of the Company has been updated up to and inclusive of the transfer / transmission and dematerialisation effected up to the above date.
- 4) That all requests received for dematerialisation during the aforesaid quarter have been confirmed strictly within twentyone (21) days from the date of the receipt.
- 5) That there has been no change in the paid up Capital of the Company consequent to any right/bonus/public/preferential issue or conversion of any convertible instrument.

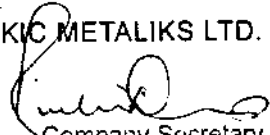
For S K Infosolutions Pvt Ltd

D Bhattacharya

Director

**CERTIFIED TO BE TRUE:**

For, KIC METALIKS LTD.

  
Company Secretary

**Introductory sub-table (I)(a)**

<b>Name of the Company : K I C METALIKS LIMITED</b>			
<b>Scrip Code : 513693</b>			
<b>Name of the scrip:</b>			
<b>class of security : Equity Shares of Rs.10/- each.</b>			
<b>Quarter ended : 30.09.2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
<b>Total</b>	-	N-I-L	-
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>NIL</b>		

**CERTIFIED TO BE TRUE**

For, K I C METALIKS LTD.

*[Signature]*  
Secretary



## (I)(a) Statement showing Shareholding Pattern

Category Code	Category of shareholders	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Bodies Corporate	1	3901797	3901797	54.96	54.96	N-I-L	N-I-L
(d)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	<b>Sub-Total (A) (1)</b>	<b>1</b>	<b>3,901,797</b>	<b>3,901,797</b>	<b>54.96</b>	<b>54.96</b>	<b>N-I-L</b>	<b>N-I-L</b>
(2)	<b>Foreign</b>							
(a)	Individuals( Non- Resident individuals/ Foreign Individuals)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Bodies Corporate	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Institutions	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(d)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	<b>Sub-Total (A) (2)</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>1</b>	<b>3,901,797</b>	<b>3,901,797</b>	<b>54.96</b>	<b>54.96</b>	<b>N-I-L</b>	<b>N-I-L</b>
(B)	<b>Public Shareholding</b>						N.A.	N.A.
(1)	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(b)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(c)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Venture Capital Funds	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Insurance Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(f)	Foreign Institutional Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(g)	Foreign Venture Capital Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(h)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(i)	Any Other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A.</b>	<b>N.A.</b>

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.

Company Secretary

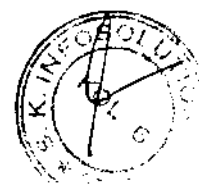


Category Code	Category of shareholders	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	<b>Non-Institutions</b>						N.A.	N.A.
(a)	<b>Bodies Corporate</b>	117	2693561	2689961	37.94	37.94		
(b)	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	1791	432662	329406	6.09	6.09		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3	67809	67809	0.96	0.96		
(c)	<b>Qualified Foreign Investor</b>							
		N-I-L	N-I-L	N-I-L	N-II	N-I-L		
(d)	<b>Any Other Trustee</b>							
	NRI	15	3171	3171	0.04	0.04		
	FOR-COM	1	200	N-I-L	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>1927</b>	<b>3,197,403</b>	<b>3,090,347</b>	<b>45.04</b>	<b>45.04</b>	N.A.	N.A.
	<b>Total Public Shareholding</b>							
	<b>B = (B)(1)+(B)(2)</b>	1927	3,197,403	3,090,347	45.04	45.04	NA	NA
	<b>TOTAL (A) + (B)</b>	1928	7,099,200	6,992,144	100.00	100.00	N-I-L	NA
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(1)	<b>Promoter &amp; Promoter group</b>							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(2)	<b>Public</b>							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
	<b>GRAND TOTAL (A) + (B) + (C)</b>	1928	7,099,200	6,992,144	100.00	100.00	N.A.	N.A.

**CERTIFIED TO BE TRUE**

For, KIC METALS LTD.

*[Signature]*  
Company Secretary



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible securities		
		No. of shares held	As a % of Grand Total	Number	As a percentage of A+B+C of subclause	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(ix)	(x)	(xi)				
1	Karni Syntex Private Limited	3,901,797	54.96	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
	<b>TOTAL</b>	<b>3,901,797</b>	<b>54.96</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>	

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of Warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	
1	FLAMINGO OVERSEAS (P) LIMITED	610000	8.59	N-I-L	N-I-L	N-I-L
2	SAIDHAM MERCANTILE PRIVATE LIMITED	350000	4.93	N-I-L	N-I-L	N-I-L
3	LILY ABASAN PRIVATE LIMITED	250000	3.52	N-I-L	N-I-L	N-I-L
4	O D PROMOTERS & CREDIT PVT LTD	250000	3.52	N-I-L	N-I-L	N-I-L
5	PUJAM SALES & SERVICES PVT LTD	16800	1.63	N-I-L	N-I-L	N-I-L
6	MARYADA BARTER PRIVATE LIMITED	79800	1.12	N-I-L	N-I-L	N-I-L
7	SHYAM WELTH MANAGEMENT PRIVATE LIMITED	79055	1.11	N-I-L	N-I-L	N-I-L
8	AAY JAY CONSULTANTS AND INVESTMENTS PRIVATE LIMITED	74780	1.05	N-I-L	N-I-L	N-I-L
9	NAGESHWAR ADVISORY SERVICES LLP	2,060,439	29.02	N-I-L	N-I-L	N-I-L
	<b>TOTAL</b>					

(i)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of Warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	
1	FLAMINGO OVERSEAS (P) LIMITED	610000	8.59	N-I-L	N-I-L	N-I-L
	<b>TOTAL</b>	<b>610000</b>	<b>8.59</b>	<b>N-I-L</b>	<b>N-I-L</b>	<b>N-I-L</b>

**CERTIFIED TO BE TRUE**

For, KIC METALIKS LTD.

*[Signature]*  
Company Secretary



(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.

(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs.10/- each as such submission of details of voting rights of different classes of securities are not applicable.

**CERTIFIED TO BE TRUE**

For, KIC METALIKS LTD.

*[Signature]*  
Company Secretary

