|  | BSE LTD |
| :--- | :--- |
|  | ACKNOWLEDGEMENT |
| Acknowledgement No | $: 1901201803273831 \quad$ Date \& Time : 19/01/2018 03:27:38 PM |
| Scrip Code | : 513693 |
| Entity Name | : K I C METALIKS LIMITED |
| Compliance Type | $:$ Regulation 31 - Shareholding pattern |
| Quarter / Period | $: 31 / 12 / 2017$ |
| Mode | $:$ E-Filing |

## General information about company

| Scrip code | 513693 |
| :--- | :--- |
| Name of the company | K I C METALIKS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | $31-12-2017$ |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |
| Shareholding pattern filed under | Regulation 31 (1) (b) |


| Sr. No. | Particular | Yes/No |
| :--- | :--- | :--- |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

| Category(I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)$\begin{aligned} & =(\mathrm{IV})+ \\ & (\mathrm{V})+(\mathrm{VI}) \end{aligned}$ | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Voting Rights held in each class of securities (IX) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total as a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C})$ |
|  |  |  |  |  |  |  |  | Class eg: X | Class eg:y | Total |  |
| (A) |  <br> Promoter <br> Group | 1 | 4137096 |  |  | 4137096 | 58.28 | 4137096 |  | 4137096 | 58.28 |
| (B) | Public | 1859 | 2962104 |  |  | 2962104 | 41.72 | 2962104 |  | 2962104 | 41.72 |
| (C) | Non <br> Promoter- <br> Non Public |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by Employee Trusts |  |  |  |  |  |  |  |  |  |  |
|  | Total | 1860 | 7099200 |  |  | 7099200 | 100 | 7099200 |  | 7099200 | 100 |

Table I - Summary Statement holding of specified securities

| Category <br> (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a \% <br> assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII) + (X) As a $\%$ of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | No. <br> (a) | As a $\%$ of total Shares held (b) | No. (a) | As a \% of total Shares held (b) |  |
| (A) | Promoter \& Promoter Group |  |  |  | 58.28 |  |  | 1419840 | 34.32 | 4137096 |
| (B) | Public |  |  |  | 41.72 |  |  |  |  | 2859345 |
| (C) | Non <br> Promoter- <br> Non Public |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by Employee Trusts |  |  |  |  |  |  |  |  |  |
|  | Total |  |  |  | 100 |  |  | 1419840 | 20 | 6996441 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. |  <br> Name of the <br> Shareholders <br> (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paidup equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. <br> shares held $(\mathrm{VII})=$ (IV) + (V) + (VI) | Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Voting Rights held in each class of securities (IX) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total <br> as a \% <br> of <br> Total <br> Voting <br> rights |
|  |  |  |  |  |  |  |  | Class eg: X | $\begin{aligned} & \text { Class } \\ & \text { eg:y } \end{aligned}$ | Total |  |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |  |  |
| (d) | Any Other (specify) | 1 | 4137096 |  |  | 4137096 | 58.28 | 4137096 |  | 4137096 | 58.28 |
| Sub-Total (A) <br> (1) |  | 1 | 4137096 |  |  | 4137096 | 58.28 | 4137096 |  | 4137096 | 58.28 |
| (2) | Foreign |  |  |  |  |  |  |  |  |  |  |
| Total <br> Shareholding of Promoter and Promoter Group $(\mathrm{A})=$ $(\mathrm{A})(1)+(\mathrm{A})(2)$ |  | 1 | 4137096 |  |  | 4137096 | 58.28 | 4137096 |  | 4137096 | 58.28 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |  |  |  |
| (3) | Non-institutions |  |  |  |  |  |  |  |  |  |  |
| (a(i)) | Individuals i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1742 | 486373 |  |  | 486373 | 6.85 | 486373 |  | 486373 | 6.85 |
| (a(ii)) | Individuals ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 3 | 72495 |  |  | 72495 | 1.02 | 72495 |  | 72495 | 1.02 |
| (e) | Any Other (specify) | 114 | 2403236 |  |  | 2403236 | 33.85 | 2403236 |  | 2403236 | 33.85 |
| Sub-Total (B) <br> (3) |  | 1859 | 2962104 |  |  | 2962104 | 41.72 | 2962104 |  | 2962104 | 41.72 |
| Total Public Shareholding $\begin{aligned} & (\mathrm{B})=(\mathrm{B})(1)+ \\ & (\mathrm{B})(2)+(\mathrm{B})(3) \end{aligned}$ |  | 1859 | 2962104 |  |  | 2962104 | 41.72 | 2962104 |  | 2962104 | 41.72 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |  |  |
| $\begin{array}{\|l} \text { Total ( } \\ \mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{array}$ |  | 1860 | 7099200 |  |  | 7099200 | 100 | 7099200 |  | 7099200 | 100 |
| $\begin{aligned} & \text { Total }(\mathrm{A}+\mathrm{B}+\mathrm{C} \\ & ) \end{aligned}$ |  | 1860 | 7099200 |  |  | 7099200 | 100 | 7099200 |  | 7099200 | 100 |


| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as $\mathrm{a} \%$ assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |
|  |  |  |  |  | No. <br> (a) | As a \% of total Shares held <br> (b) | No. (a) | As a \% of total Shares held (b) |  |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |
| (d) |  |  |  | 58.28 |  |  | 1419840 | 34.32 | 4137096 |
| $\begin{aligned} & \text { Sub-Total (A) } \\ & (1) \end{aligned}$ |  |  |  | 58.28 |  |  | 1419840 | 34.32 | 4137096 |
| (2) | Foreign |  |  |  |  |  |  |  |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1) $+(\mathrm{A})(2)$ |  |  |  | 58.28 |  |  | 1419840 | 34.32 | 4137096 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |  |
| (3) | Non-institutions |  |  |  |  |  |  |  |  |
| (a(i)) |  |  |  | 6.85 |  |  |  |  | 387414 |
| (a(ii)) |  |  |  | 1.02 |  |  |  |  | 72495 |
| (e) |  |  |  | 33.85 |  |  |  |  | 2399436 |
| Sub-Total (B) <br> (3) |  |  |  | 41.72 |  |  |  |  | 2859345 |
| Total Public Shareholding $(B)=(B)(1)^{+}$ $(\mathrm{B})(2)+(\mathrm{B})(3)$ |  |  |  | 41.72 |  |  |  |  | 2859345 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Total ( } \\ & \mathrm{A}+\mathrm{B}+\mathrm{C} 2 \text { ) } \end{aligned}$ |  |  |  | 100 |  |  |  |  | 6996441 |
| $\begin{aligned} & \text { Total }(\mathrm{A}+\mathrm{B}+\mathrm{C} \\ & ) \end{aligned}$ |  |  |  | 100 |  |  | 1419840 | 20 | 6996441 |


| Any Other (specify) |  |  |
| :---: | :---: | :---: |
| Searial No. | 1 |  |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Karni Syntex Priv |  |
| PAN (II) | AABCK2312D | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 4137096 | 4137096 |
| No. Of Partly paidup equity shares held (V) |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ (V)+ (VI) | 4137096 | 4137096 |
| Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 58.28 | 58.28 |
| Number of Voting Rights held in each class of securities (IX) |  |  |
| Class eg: X | 4137096 | 4137096 |
| Class eg:y |  |  |
| Total | 4137096 | 4137096 |
| Total as a $\%$ of Total Voting rights | 58.28 | 58.28 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |
| Shareholding , as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) + (X) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | 58.28 | 58.28 |
| Number of Locked in shares (XII) |  |  |
| No. (a) |  |  |
| As a \% of total Shares held (b) |  |  |
| Number of Shares pledged or otherwise encumbered (XIII) |  |  |
| No. (a) | 1419840 | 1419840 |
| As a \% of total Shares held (b) | 34.32 | 34.32 |
| Number of equity shares held in | 4137096 | 4137096 |

dematerialized form (XIV)
Reason for not
providing PAN

| Any Other (specify) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies <br> Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) |  | FLAMINGO OVERSEAS <br> (P) LTD | MARYADA <br> BARTER <br> PRIVATE <br> LIMITED | LILY <br> ABASAN <br> PRIVATE <br> LIMITED | O D <br> PROMOTERS <br> \& CREDIT <br> PVT LTD | PUJAM <br> SALES \& SERVICES PVT LTD | SAIDHAM <br> MERCANTILE <br> PRIVATE <br> LIMITED |
| PAN (II) |  | AAACF4379A | AABCM8599G | AABCL5551F | AAACO3660K | AABCP8330J | AAJCS6690J |
| No. of the Shareholders (I) | 88 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 2387444 | 601496 | 351609 | 250000 | 250000 | 249500 | 164296 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |  |  |  |
| Total nos. shares held (VII) $=(\mathrm{IV})+$ (V) + (VI) | 2387444 | 601496 | 351609 | 250000 | 250000 | 249500 | 164296 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 33.63 | 8.47 | 4.95 | 3.52 | 3.52 | 3.51 | 2.31 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |  |  |  |
| Class eg: X | 2387444 | 601496 | 351609 | 250000 | 250000 | 249500 | 164296 |
| Class eg:y |  |  |  |  |  |  |  |
| Total | 2387444 | 601496 | 351609 | 250000 | 250000 | 249500 | 164296 |
| Total as a $\%$ of Total Voting rights | 33.63 | 8.47 | 4.95 | 3.52 | 3.52 | 3.51 | 2.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) <br> (a) |  |  |  |  |  |  |  |
| Shareholding, as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 33.63 | 8.47 | 4.95 | 3.52 | 3.52 | 3.51 | 2.31 |
| Number of Locked in shares (XII) |  |  |  |  |  |  |  |
| No. (a) |  |  |  |  |  |  |  |
| As a \% of total Shares held (b) |  |  |  |  |  |  |  |
| Number of equity shares held in | 2383844 | 601496 | 351609 | 250000 | 250000 | 249500 | 164296 |

Reason for not providing PAN
Reason for not

| Any Other (specify) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Searial No. | 8 | 9 | 10 | 11 |  |
| Category | Bodies Corporate | NRI - NonRepat | NRI Repat | Overseas corporate bodies |  |
| Category / More than 1 percentage | More than 1 percentage of shareholding | Category | Category | Category |  |
| Name of the Shareholders (I) | AAY JAY CONSULTANTS AND INVESTMENT PRIVATE LIMITED |  |  |  | Click here to go back |
| PAN (II) | AACCA0949F |  |  |  | Total |
| No. of the Shareholders (I) | 1 | 7 | 18 | 1 | 114 |
| No. of fully paid up equity shares held (IV) | 76059 | 4090 | 11502 | 200 | 2403236 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ (V) + (VI) | 76059 | 4090 | 11502 | 200 | 2403236 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 1.07 | 0.06 | 0.16 | 0 | 33.85 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |  |
| Class eg: X | 76059 | 4090 | 11502 | 200 | 2403236 |
| Class eg:y |  |  |  |  |  |
| Total | 76059 | 4090 | 11502 | 200 | 2403236 |
| Total as a \% of Total Voting rights | 1.07 | 0.06 | 0.16 | 0 | 33.85 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |  |  |  |
| Shareholding , as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 1.07 | 0.06 | 0.16 | 0 | 33.85 |
| Number of Locked in shares (XII) |  |  |  |  |  |
| No. (a) |  |  |  |  |  |
| As a $\%$ of total Shares held (b) |  |  |  |  |  |
| Number of equity shares held in dematerialized form (XIV) | 76059 | 4090 | 11502 | 0 | 2399436 |
| Reason for not providing PAN |  |  |  |  |  |


| Reason for not <br> providing PAN |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |

