BSE LTD

ACKNOWLEDGEMENT

Acknowledgement No : 1204201911110531 Date & Time : 12/04/2019 11:11:05 AM

Scrip Code : 513693

Entity Name : KIC METALIKS LIMITED

Compliance Type : Regulation 31 - Shareholding pattern

Quarter / Period : 31/03/2019 Mode : E-Filing

| General information about company | | | | | | | | |
|--|------------------------|--|--|--|--|--|--|--|
| Scrip code | 513693 | | | | | | | |
| NSE Symbol | | | | | | | | |
| MSEI Symbol | | | | | | | | |
| ISIN | | | | | | | | |
| Name of the company | K I C METALIKS LIMITED | | | | | | | |
| Whether company is SME | No | | | | | | | |
| Class of Security | Equity Shares | | | | | | | |
| Type of report | Quarterly | | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2019 | | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | | |

| | Declaration | | | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No | | | | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | | | |

| | | Tab | le I - Sum | mary S | Statement | holding of | f specified sec | urities | | | |
|--------------|---|----------------------------------|--|-----------------------|--|--|--|---------------------------|---------------|---------------------|------------|
| | | | No. of fully paid up equity shares held (IV) | No. Of Partly | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of class of sec | | Rights held (IX) | in each |
| (I) Category | Category of shareholder (II) | Nos. Of shareholders (III) | | paid- up equity | | | | No of Voting (XIV) Rights | | | Total as a |
| | , , | | | shares held (V) | | | | Class eg: X | Class eg:y | Total | (A+B+C) |
| (A) | Promoter & Promoter Group | 1 | 20685480 | | | 20685480 | 58.28 | 20685480 | | 20685480 | 58.28 |
| (B) | Public | 1982 | 14810520 | | | 14810520 | 41.72 | 14810520 | | 14810520 | 41.72 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1983 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 |

| | | Table | I - Summar | y Statement | holding of spe | cifie | d secur | ities | | |
|-----------------|---|---|---|---|---|--|--|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | Shares Underlying Convertible | No. of Shares | No. Of Shares Underlying Outstanding | assuming full conversion of convertible securities (as a percentage of diluted share | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| | | | Underlying Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| (A) | Promoter & Promoter Group | | | | 58.28 | | | 7099200 | 34.32 | 20685480 |
| (B) | Public | | | | 41.72 | | | | | 14349250 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 7099200 | 20 | 35034730 |

| ŗ | Гable II - St | atement sh | owing sh | areholo | ding patte | rn of the | Promoter an | nd Promo | ter Gi | roup | | |
|---|---|--|-----------------------------------|---------------------------------|------------------------------------|---------------------------------|--|---------------------------|---------------|------------------|---------------------------|--|
| | | | No. of | No. Of Partly | No. Of | Total nos. | Shareholding as a % of total | Number of class of sec | | Rights held (IX) | in each | |
| Sr. | Category & Name of the Shareholders | Nos. Of shareholders | fully paid up equity shares | paid- up | shares underlying Depository | shares held (VII) = (IV)+ | no. of shares (calculated as per SCRR, | No of Voting (XIV) Rights | | | Total as a % of | |
| | (I) | (III) | held (IV) | equity shares held (V) | Receipts (VI) | (V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights | |
| A | Table II - State | ement showing | shareholding | pattern | of the Promot | er and Prom | oter Group | • | • | • | | |
| (1) | Indian | | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 20685480 | | | 20685480 | 58.28 | 20685480 | | 20685480 | 58.28 | |
| Sub-Total (A) (1) | | 1 | 20685480 | | | 20685480 | 58.28 | 20685480 | | 20685480 | 58.28 | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 1 | 20685480 | | | 20685480 | 58.28 | 20685480 | | 20685480 | 58.28 | |
| В | Table III - Stat | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | |
| (3) | Non-institution | ns | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1867 | 1964530 | | | 1964530 | 5.53 | 1964530 | | 1964530 | 5.53 | |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1 | 554655 | | | 554655 | 1.56 | 554655 | | 554655 | 1.56 | |
| (e) | Any Other (specify) | 114 | 12291335 | | | 12291335 | 34.63 | 12291335 | | 12291335 | 34.63 | |
| Sub-Total (B) (3) | | 1982 | 14810520 | | | 14810520 | 41.72 | 14810520 | | 14810520 | 41.72 | |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 1982 | 14810520 | | | 14810520 | 41.72 | 14810520 | | 14810520 | 41.72 | |
| С | Table IV - Stat | ement showing | shareholdin | g pattern | of the Non P | romoter- No | n Public shareho | lder | | | | |
| Total (A+B+C2) | | 1983 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 | |
| Total (A+B+C) | | 1983 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 | |

| Ta | ble II - State | ment showin | g shareholdir | ng pattern of the | Pro | moter a | nd Prom | oter Gr | oup | | | |
|--|---|--|---|---|--|---------------------------------|--|---------------------------------|---|--|--|--|
| | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares | | | |
| Sr. | | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | | | |
| A | Table II - State | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (d) | | | | 58.28 | | | 7099200 | 34.32 | 20685480 | | | |
| Sub-Total (A) (1) | | | | 58.28 | | | 7099200 | 34.32 | 20685480 | | | |
| (2) | Foreign | • | | | | | • | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 58.28 | | | 7099200 | 34.32 | 20685480 | | | |
| В | Table III - State | ement showing | shareholding patt | ern of the Public sha | reholo | ler | | | | | | |
| (1) | Institutions | | | | | | | | | | | |
| (3) | Non-institution | ıs | | | | | | | | | | |
| (a(i)) | | | | 5.53 | | | | | 1522260 | | | |
| (a(ii)) | | | | 1.56 | | | | | 554655 | | | |
| (e) | | | | 34.63 | | | | | 12272335 | | | |
| Sub-Total (B) (3) | | | | 41.72 | | | | | 14349250 | | | |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 41.72 | | | | | 14349250 | | | |
| С | Table IV - State | ement showing | shareholding patt | ern of the Non Prom | oter-] | Non Publ | ic sharehol | der | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 35034730 | | | |
| Total (A+B+C | | | | 100 | | | 7099200 | 20 | 35034730 | | | |

| | Any Other (speci | fy) |
|---|--|-----------------------|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | KARNI SYNTEX PRIVATE LIMITED | |
| PAN (II) | AABCK2312D | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 20685480 | 20685480 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 20685480 | 20685480 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 58.28 | 58.28 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 20685480 | 20685480 |
| Class eg:y | | |
| Total | 20685480 | 20685480 |
| Total as a % of Total Voting rights | 58.28 | 58.28 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 58.28 | 58.28 |
| Number of Locked | d in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares | pledged or otherwise encumbered (XIII) | |
| No. (a) | 7099200 | 7099200 |
| As a % of total Shares held (b) | 34.32 | 34.32 |
| Number of equity | 20685480 | 20685480 |

| dematerialized form (XIV) | | | | | | | |
|------------------------------|--|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | | | | | | | |

| Individ | uals - ii. Individual shareholders holding nominal | share capital in excess of Rs. 2 lakhs. |
|---|--|---|
| Searial No. | 1 | |
| Name of the Shareholders (I) | GITA KIRTI AMBANI | Click here to go back |
| PAN (II) | AADPA5911H | Total |
| No. of fully paid up equity shares held (IV) | 554655 | 554655 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 554655 | 554655 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.56 | 1.56 |
| Number of Voting l | Rights held in each class of securities (IX) | |
| Class eg: X | 554655 | 554655 |
| Class eg:y | | |
| Total | 554655 | 554655 |
| Total as a % of Total Voting rights | 1.56 | 1.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.56 | 1.56 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 554655 | 554655 |
| Reason for not prov | viding PAN | |
| Reason for not providing PAN | | |

| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|---------------------|--|---|---|---|--|---|
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corp |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage o shareholding |
| Name of the Shareholders (I) | | FLAMINGO OVERSEAS (P) LTD | MARYADA BARTER PRIVATE LIMITED | PRAYASH SECURITIES PRIVATE LIMITED | PUJAM SALES AND SERVICES PVT LTD | LILY ABASAN PRIVATE LIMITED | SAIDHAM MERCHAN PRIVATE LIMITED |
| PAN (II) | | AAACF4379A | AABCM8599G | AAACO3660K | AABCP8330J | AABCL5551F | AAJCS6690. |
| No. of the Shareholders (I) | 84 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 12212156 | 3000000 | 1648566 | 1250000 | 1247500 | 850000 | 821480 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 12212156 | 3000000 | 1648566 | 1250000 | 1247500 | 850000 | 821480 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 34.4 | 8.45 | 4.64 | 3.52 | 3.51 | 2.39 | 2.31 |
| Number of Voting | Rights held | in each class of se | ecurities (IX) | • | 1 | ı | |
| Class eg: X | 12212156 | 3000000 | 1648566 | 1250000 | 1247500 | 850000 | 821480 |
| Class eg:y | | | | | | | |
| Total | 12212156 | 3000000 | 1648566 | 1250000 | 1247500 | 850000 | 821480 |
| Total as a % of Total Voting rights | 34.4 | 8.45 | 4.64 | 3.52 | 3.51 | 2.39 | 2.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 34.4 | 8.45 | 4.64 | 3.52 | 3.51 | 2.39 | 2.31 |
| Number of Locked | in shares (X | (II) | 1 | • | | T | 1 |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity | 12104156 | 3000000 | 1648566 | 1250000 | 1247500 | 850000 | 821480 |

| dematerialized form (XIV) | | | | | | | | | |
|------------------------------|--|--|--|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |

| | | Any Other (speci | fy) | | |
|---|--|--|------------------------------|------------------------------|-----------------------|
| Searial No. | 8 | 9 | 10 | 11 | |
| Category | Bodies Corporate | Bodies Corporate | Non-Resident Indian (NRI) | Overseas Corporate Bodies | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | Category | |
| Name of the Shareholders (I) | ICM FIANCE PVT LTD | IVORY CONSULTANTS PVT LTD | | | Click here to go back |
| PAN (II) | AAFCA4930K | AAACI5518C | | | Total |
| No. of the Shareholders (I) | 1 | 1 | 29 | 1 | 114 |
| No. of fully paid up equity shares held (IV) | 782500 | 475000 | 78179 | 1000 | 12291335 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 782500 | 475000 | 78179 | 1000 | 12291335 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.2 | 1.34 | 0.22 | 0 | 34.62 |
| Number of Voting | Rights held in each class of se | curities (IX) | | | |
| Class eg: X | 782500 | 475000 | 78179 | 1000 | 12291335 |
| Class eg:y | | | | | |
| Total | 782500 | 475000 | 78179 | 1000 | 12291335 |
| Total as a % of Total Voting rights | 2.2 | 1.34 | 0.22 | 0 | 34.62 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.2 | 1.34 | 0.22 | 0 | 34.62 |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 782500 | 475000 | 78179 | 0 | 12272335 |
| Reason for not prov | viding PAN | | | | |

| Reason for not | | | |
|----------------|--|--|--|
| providing PAN | | | |