## BSE LTD

## **ACKNOWLEDGEMENT**

Acknowledgement No : 2201201905490731 Date & Time : 22/01/2019 05:49:07 PM

Scrip Code : 513693

Entity Name : KIC METALIKS LIMITED

Compliance Type : Regulation 31 - Shareholding pattern

Quarter / Period : 31/12/2018

Mode : Revised E-Filing

General information about company								
Scrip code	513693							
NSE Symbol								
MSEI Symbol								
ISIN								
Name of the company	K I C METALIKS LIMITED							
Whether company is SME	No							
Class of Security	Equity Shares							
Type of report	Quarterly							
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2018							
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date								
Shareholding pattern filed under	Regulation 31 (1) (b)							

	Declaration									
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public					
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No					
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No					
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No					
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No					
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No					
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes							
7	Whether company has equity shares with differential voting rights?	No	No	No	No					

		Tab	le I - Sum	mary S	Statement	holding of	f specified sec	urities			
			No. of	No. Of Partly paid-	No. Of shares	Total nos.	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of class of sec		Rights held (IX)	in each
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	fully paid up equity shares	up equity shares	underlying Depository	shares held (VII) = (IV)+		(calculated as per SCRR,  No of Voting (XIV) Rights			Total as a
			held (IV)	held (V)	Receipts (VI)	(V)+ (VI)		Class eg: X	Class eg:y	Total	(A+B+C)
(A)	Promoter & Promoter Group	1	20685480			20685480	58.28	20685480		20685480	58.28
(B)	Public	1972	14810520			14810520	41.72	14810520		14810520	41.72
(C)	Non Promoter- Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	1973	35496000			35496000	100	35496000		35496000	100

		Table	I - Summar	y Statement	holding of spe	cifie	d secur	ities		
Category (I)	Category of shareholder (II)	or of Underlying Outstanding convertible securities (X)  Shares Underlying Outstanding Convertible Securities (Xi)	No. of Shares	No. Of Shares Underlying Outstanding	as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares
			Outstanding Warrants	convertible securities and No. Of Warrants (Xi) (a)		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XIV)
(A)	Promoter & Promoter Group				58.28			7099200	34.32	20685480
(B)	Public				41.72					14339240
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100			7099200	20	35024720

ŗ	Гable II - St	atement sh	owing sha	areholo	ding patte	rn of the	Promoter an	nd Promo	ter G	roup	
			No. of	No. Of Partly	No. Of	Total nos.	Shareholding as a % of total	Number of class of sec		Rights held IX)	in each
Sr.	Category & Name of the Shareholders	Nos. Of shareholders	fully paid up equity shares	paid- up	shares underlying Depository	shares held (VII) = (IV)+	no. of shares (calculated as per SCRR,	No of Voting (XIV) Rights			Total as a % of
	(I)	(III)	held (IV)	equity shares held (V)	Receipts (VI)	(V)+ (VI)	1957) (VIII) As a % of (A+B+C2)	Class eg:	Class eg:y	Total	Total Voting rights
A	Table II - State	ement showing	shareholding	pattern	of the Promot	er and Prome	oter Group	l			
(1)	Indian										
(d)	Any Other (specify)	1	20685480			20685480	58.28	20685480		20685480	58.28
Sub-Total (A) (1)		1	20685480			20685480	58.28	20685480		20685480	58.28
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		1	20685480			20685480	58.28	20685480		20685480	58.28
В	Table III - Stat	Table III - Statement showing shareholding pattern of the Public shareholder									
(1)	Institutions										
(3)	Non-institution	ıs									
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1862	1979736			1979736	5.58	1979736		1979736	5.58
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	1	554655			554655	1.56	554655		554655	1.56
(e)	Any Other (specify)	109	12276129			12276129	34.58	12276129		12276129	34.58
Sub-Total (B) (3)		1972	14810520			14810520	41.72	14810520		14810520	41.72
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)		1972	14810520			14810520	41.72	14810520		14810520	41.72
С	Table IV - Stat	ement showing	shareholdin	g pattern	of the Non P	romoter- No	n Public shareho	lder			
Total ( A+B+C2)		1973	35496000			35496000	100	35496000		35496000	100
Total (A+B+C)		1973	35496000			35496000	100	35496000		35496000	100

Ta	ble II - State	ment showin	g shareholdii	ng pattern of the	Pro	moter a	nd Prom	oter Gr	oup
	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying	No. Of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities ( as a	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares
Sr.		Outstanding Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XIV)
A	Table II - State	ment showing s	hareholding patte	ern of the Promoter a	nd Pro	omoter Gi	oup		
(1)	Indian								
(d)				58.28			7099200	34.32	20685480
Sub-Total (A) (1)				58.28			7099200	34.32	20685480
(2)	Foreign		·	1			•		l .
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				58.28			7099200	34.32	20685480
В	Table III - State	ement showing	shareholding patt	tern of the Public sha	reholo	der	•		•
(1)	Institutions								
(3)	Non-institution	ıs							
(a(i))				5.58					1508456
(a(ii))				1.56					554655
(e)				34.58					12276129
Sub-Total (B) (3)				41.72					14339240
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)				41.72					14339240
С	Table IV - State	ement showing	shareholding pat	tern of the Non Prom	oter-	Non Publ	ic sharehole	der	
Total ( A+B+C2)				100					35024720
Total (A+B+C				100			7099200	20	35024720

	Any Other (speci	fy)
Searial No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	KARNI SYNTEX PRIVATE LIMITED	
PAN (II)	AABCK2312D	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	20685480	20685480
No. Of Partly paid- up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	20685480	20685480
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	58.28	58.28
Number of Voting	Rights held in each class of securities (IX)	
Class eg: X	20685480	20685480
Class eg:y		
Total	20685480	20685480
Total as a % of Total Voting rights	58.28	58.28
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	58.28	58.28
Number of Locked	d in shares (XII)	
No. (a)		
As a % of total Shares held (b)		
Number of Shares	pledged or otherwise encumbered (XIII)	
No. (a)	7099200	7099200
As a % of total Shares held (b)	34.32	34.32
Number of equity	20685480	20685480

dematerialized form (XIV)							
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type							

Individ	uals - ii. Individual shareholders holding nominal	share capital in excess of Rs. 2 lakhs.
Searial No.	1	
Name of the Shareholders (I)	GITA KIRTI AMBANI	Click here to go back
PAN (II)	AADPA5911H	Total
No. of fully paid up equity shares held (IV)	554655	554655
No. Of Partly paid- up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	554655	554655
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.56	1.56
Number of Voting l	Rights held in each class of securities (IX)	
Class eg: X	554655	554655
Class eg:y		
Total	554655	554655
Total as a % of Total Voting rights	1.56	1.56
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.56	1.56
Number of Locked	in shares (XII)	
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	554655	554655
Reason for not prov	viding PAN	
Reason for not providing PAN		

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Searial No.  Category	Bodies	Bodies	Bodies	Bodies	5 Bodies	Bodies	7 Bodies
Category / More than 1 percentage	Corporate  Category	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding	More than 1 percentage of shareholding
Name of the Shareholders (I)		FLAMINGO OVERSEAS (P) LTD	MARYADA BARTER PRIVATE LIMITED	PRAYASH SECURITIES PRIVATE LIIMITED	PUJAM SALES AND SERVICES PVT LTD	LILY ABASAN PRIVATE LIMITED	SAIDHAM MERCANT PRIVATE LIMITED
PAN (II)		AAACF4379A	AABCM8599G	AAACO3660K	AABCP8330J	AABCL5551F	AAJCS6690
No. of the Shareholders (I)	83	1	1	1	1	1	1
No. of fully paid up equity shares held (IV)	12194871	3000000	1639619	1250000	1247500	850000	821480
No. Of Partly paid- up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	12194871	3000000	1639619	1250000	1247500	850000	821480
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	34.36	8.45	4.62	3.52	3.51	2.39	2.31
Number of Voting	Rights held	in each class of se	curities (IX)		1		
Class eg: X	12194871	3000000	1639619	1250000	1247500	850000	821480
Class eg:y							
Total	12194871	3000000	1639619	1250000	1247500	850000	821480
Total as a % of Total Voting rights	34.36	8.45	4.62	3.52	3.51	2.39	2.31
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding, as a % assuming full conversion of convertible	34.36	8.45	4.62	3.52	3.51	2.39	2.31
convertible convertibles (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)					l .		
securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a %	in shares (2	(II)				1	
securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	in shares (2	KII)					
securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)  Number of Locked	in shares (2	KII)					

dematerialized form (XIV)									
Reason for not providing PAN									
Reason for not providing PAN									

		Any Other (specify)	)		
Searial No.	8	9	10	11	
Category	Bodies Corporate	Bodies Corporate	Non-Resident Indian (NRI)	Overseas Corporate Bodies	
Category / More than 1 percentage	More than 1 percentage of shareholding	More than 1 percentage of shareholding	Category	Category	
Name of the Shareholders (I)	PILOT CONSULTANTS PRIVATE LIMITED	ASHIKA CREDIT CAPITAL LIMITED			Click here to go back
PAN (II)	AABCP6293N	AACCA1721D			Total
No. of the Shareholders (I)	1	1	25	1	109
No. of fully paid up equity shares held (IV)	775000	475000	80258	1000	12276129
No. Of Partly paid- up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	775000	475000	80258	1000	12276129
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.18	1.34	0.23	0	34.59
Number of Voting l	Rights held in each class of securi	ities (IX)			
Class eg: X	775000	475000	80258	1000	12276129
Class eg:y					
Total	775000	475000	80258	1000	12276129
Total as a % of Total Voting rights	2.18	1.34	0.23	0	34.59
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.18	1.34	0.23	0	34.59
Number of Locked	in shares (XII)				
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	775000	475000	80258	1000	12276129
Reason for not prov	viding PAN				

Reason for not providing PAN			