



K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-3068 8681 / 3068 8683
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Dated: April 8, 2014

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI - 400 001

Company's Code # 513693

Dear Sir / Madam,

Sub : Shareholding pattern under Clause 35 of the Listing Agreement for the Quarter ended 31st March, 2014

As per clause 35 of the Listing Agreement, please find enclosed herewith a copy of the shareholding pattern of the Company for the quarter ended 31.03.2014.

A list of public holding of 1% and above, details of share holding of promoter and promoter group and details of locked in shares for the above-said period is also enclosed.

We trust the above will meet your requirements.

Thanking you,

Yours faithfully,

For **K I C METALIKS LIMITED**

Company Secretary and Compliance Officer



Encl : As above



S. K. INFOSOLUTIONS PVT. LTD.

(SEBI Approved Registrars & Share Transfer Agents with Connectivity of NSDL & CDSL)
34/1A Sudhir Chatterjee Street, Kolkata - 700 006
Telephones - (33) 2219-6797 Fax - (33) 2219-4815
Email: mail@skcomputers.net Website: www.skcomputers.net

To Whom It May Concern

Unit: M/S KIC METALIKS LIMITED

With reference to the aforesaid SEBI circular no. D & FITTC/CIR-16/2002, we do hereby confirmed and declare as under:

- 1) That the total number of shares held in NSDL & CDSL at the end of this quarter, i.e., 31/03/2014 are:

NSDL A/C	CDSL A/C
5218846	1772098

- 2) That the total number of shares held in physical form as on the above date is 108256.
- 3) That the Registers of Members of the Company has been updated up to and inclusive of the transfer / transmission and dematerialisation effected up to the above date.
- 4) That all requests received for dematerialisation during the aforesaid quarter have been confirmed strictly within twentyone (21) days from the date of the receipt.
- 5) That there has been no change in the paid up Capital of the Company consequent to any right/bonus/public/preferential issue or conversion of any convertible instrument.

For S K Infosolutions Pvt Ltd

D Bhattacharya

Director



CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.


Company Secretary

Introductory sub-table (I)(a)

Name of the Company : K I C METALIKS LIMITED			
Scrip Code : 513693			
Name of the scrip:			
class of security : Equity Shares of Rs.10/- each.			
Quarter ended : 31.03.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
Total	-	N-I-L	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	NIL		

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.


 Company Secretary

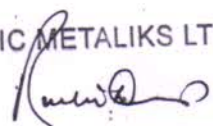


(I)(a) Statement showing Shareholding Pattern

Category Code	Category of shareholders	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Bodies Corporate	1	3717971	3717971	52.37	52.37	N-I-L	N-I-L
(d)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub-Total (A) (1)	1	3,717,971	3,717,971	52.37	52.37	N-I-L	N-I-L
(2)	Foreign							
(a)	Individuals(Non- Resident individuals/ Foreign Individuals)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Bodies Corporate	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Institutions	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(d)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub-Total (A) (2)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	1	3,717,971	3,717,971	52.37	52.37	N-I-L	N-I-L
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(b)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(c)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Venture Capital Funds	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Insurance Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(f)	Foreign Institutional Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(g)	Foreign Venture Capital Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(h)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(i)	Any Other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
	Sub-Total (B) (1)	0	0	0	0.00	0.00	N.A.	N.A.

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For, KIC METALIKS LTD.


 Company Secretary


(I)	(II)	(III)	(IV)	(V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	126	2800817	2797217	39.45	39.45		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	1943	452993	348537	6.38	6.38		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8	123498	123498	1.74	1.74		
(c)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Any Other Trustee							
	NRI	17	3721	3721	0.05	0.05		
	FOR-COM	1	200	N-I-L	0.00	0.00		
	Sub-Total (B)(2)	2095	3,381,229	3,272,973	47.63	47.63	N.A.	N.A.
	Total Public Shareholding							
	B = (B)(1)+(B)(2)	2095	3,381,229	3,272,973	47.63	47.63	NA	NA
	TOTAL (A) + (B)	2096	7,099,200	6,990,944	100.00	100.00	N-I-L	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(1)	Promoter & Promoter group	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(2)	Public	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	2096	7,099,200	6,990,944	100.00	100.00	N.A.	N.A.

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For, KIC METALIKS LTD.

[Signature]
Company Secretary



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand Total (A+B+C)	Number	As a percentage of grand total A+B+C of subclause (I)(a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(IX)	(X)	(XI)	(XII)			
1	Karni Syntex Private Limited	3,717,971	52.37	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
	TOTAL	3,717,971	52.37	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class		
1	FLAMINGO OVERSEAS (P) LIMITED	610000	8.59	N-I-L	N-I-L	N-I-L	N-I-L
2	MOTILAL OSWAL SECURITIES LIMITED	351492	4.95	N-I-L	N-I-L	N-I-L	N-I-L
3	LILY ABASAN PRIVATE LIMITED	250000	3.52	N-I-L	N-I-L	N-I-L	N-I-L
4	O D PROMOTERS & CREDIT PVT LTD	250000	3.52	N-I-L	N-I-L	N-I-L	N-I-L
5	PUJAM SALES & SERVICES PVT LTD	250000	3.52	N-I-L	N-I-L	N-I-L	N-I-L
6	DHANVRIDDHI AGENCIES PRIVATE LTD	183727	2.59	N-I-L	N-I-L	N-I-L	N-I-L
7	MARYADA BARTER PRIVATE LIMITED	109918	1.55	N-I-L	N-I-L	N-I-L	N-I-L
8	SHYAM WELTH MANAGEMENT PRIVATE LIMITED	79800	1.12	N-I-L	N-I-L	N-I-L	N-I-L
9	AAY JAY CONSULTANTS AND INVESTMENTS PRIVATE	79059	1.11	N-I-L	N-I-L	N-I-L	N-I-L
10	NAGESHWAR ADVISORY SERVICES LLP	74780	1.05	N-I-L	N-I-L	N-I-L	N-I-L
	TOTAL	2,238,776	31.54	N-I-L	N-I-L	N-I-L	N-I-L

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For, KIO METALIKS LTD.
[Signature]
Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class		
1	FLAMINGO OVERSEAS (P) LIMITED	610000	8.59	N-I-L	N-I-L	N-I-L	N-I-L
	TOTAL	610000	8.59	N-I-L	N-I-L	N-I-L	N-I-L

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	N-IL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

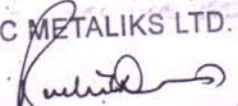
(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.

(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs.10/- each as such submission of details of voting rights of different classes of securities are not applicable.

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.


Company Secretary

