



K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-3068 8681 / 3068 8683
Fax : +91-33-4001 9636

Dated : 30th January, 2019

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001

Company's Code - 513693

Dear Sir/Madam,


Sub : Reconciliation of Share Capital Audit Report pursuant to Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 of SEBI for the quarter ended 31st December, 2018

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by SEBI, please find enclosed the Quarterly Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended 31st December, 2018.

Thanking you,

Yours faithfully,

For, KIC METALIKS LTD.


Company Secretary
Encl: As above.



CIN No. : L01409WB1986PLC041169

Factory : Raturia, Angadpur, Durgapur - 713 215, Phone : 9874943342

E-mail : info@kicmetaliks.com • Website : www.kicmetaliks.com

Reconciliation of Share Capital Audit of K I C Metaliks Ltd. for the Quarter ended 31.12.2018

1. For Quarter ended : 31st December, 2018
2. ISIN : INE434C01027
3. Face Value :
- | Type of Share | Face Value |
|---|------------|
| Equity Share | Rs 2/- |
| 7% Non-Cumulative, Redeemable Preference Shares | Rs 10/- |
4. Name of the Company : K I C Metaliks Ltd.
5. Registered office address : 3B, Lalbazar Street, 4th Floor, Room No. 2, Kolkata 700001
6. Correspondence Address : 3B, Lalbazar Street, 4th Floor, Room No. 2, Kolkata 700001
7. Telephone & Fax No. : 033-2210 3301 & 033-4001 9636
8. Email address : companysecretary@kicmetaliks.com
9. Name of the Stock Exchange where the Company's securities are listed : Bombay Stock Exchange Limited
10. Issued Capital :
- | Type of Share | No. of Shares | Face Value |
|---|---------------|------------|
| Equity Shares | 3,54,96,000 | Rs. 2/- |
| 7% Non-Cumulative, Redeemable Preference Shares | 4,51,00,000 | Rs.10/- |
| Total | 8,05,96,000 | |
11. Listed Capital (Exchange – wise) (BSE Ltd) :
- | Type of Share | No. of Shares | % of Total Issued Capital |
|---------------|---------------|---------------------------|
| Equity Shares | 35496000 | 13.60% |
12. Held in Dematerialised form in CDSL : 64,38,532 7.99%
13. Held in Dematerialised form in NSDL : 2,85,67,188 35.44%
14. Physical : 4,90,280 0.61%
15. Total no. of Shares (12+13+14) : 3,54,96,000 44.04%
16. Reasons for difference, if any, Between (10&11), (10&15), (11&15) : The Company has allotted 45,100,000 7% Non-cumulative, Redeemable Preference Shares of Rs.10/- each to various non-promoter investors which are not listed on any Stock Exchange.



17. Certifying the detail of changes in share capital during the quarter under consideration as per table below

Particulars	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (specify names)
Subdivision of 1 Equity Share of face value of Rs. 10/- each into 5 Equity Shares of face value Rs. 2 each.	Before :	NA	BSE	YES	YES	NA
	7099200					
	After:					
	35496000					

***Rights, Bonus, Preference Share Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to Specify).

18. Register of Members Is updated (Yes/No) If not, updated upto which date : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter If not, reason : N.A.
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay. (as per RTA)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more than 21 days	NIL	NIL	

N.B: Days of delay were calculated from the date of receipt of the requests, in physical form, by the Registrar, as the process could be started, for all practical purposes, from the date only.

22. Name, Telephone, Fax no. of the Compliance Officer of the Company : CS Ruchika Fogla
Company Secretary
Mobile : 9874943329
Fax No. 033 4001 9636
23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : Rakesh Agrawal
Company Secretary in practice
Todi Mansion, 1 Lt Shun Sarani, 11th Floor
Room No-1111, Kolkata-700073
Ph.-9831214920, 8100414920
CP No. 9014
24. Appointment of Common Agency for Limited. Share Registry work (name & address) : M/s. S.K. Infosolutions Private
34/1A Sudhir Chatterjee Street,
Kolkata - 700 006
SEBI Registration No.: INR000003886
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE) : Nil

FOR RAKESH AGRAWAL & CO.
Company Secretary in Practice



Rakesh Agrawal

(Proprietor)

C.P. 9014

Place: Kolkata
Date: 18/1/2019