BSE LTD ACKNOWLEDGEMENT

Scrip Code : 513693

Entity Name : KIC METALIKS LIMITED

Compliance Type : Regulation 31 - Shareholding pattern

Quarter / Period : 30/09/2023 Mode : XBRL E-Filing

| General information about company | | | | | |
|--|------------------------|--|--|--|--|
| Scrip code | 513693 | | | | |
| NSE Symbol | | | | | |
| MSEI Symbol | | | | | |
| ISIN | INE434C01027 | | | | |
| Name of the company | K I C METALIKS LIMITED | | | | |
| Whether company is SME | No | | | | |
| Class of Security | Equity Shares | | | | |
| Type of report | Quarterly | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2023 | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | |

| | Declaration | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | | | | |

| Table VI - Statement showing foreign ownership limits | | | | | | |
|---|---------------------|---------------------|--|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | | |
| As on shareholding date | 0 | 0 | | | | |
| As on the end of previous 1st quarter | 0 | 0 | | | | |
| As on the end of previous 2nd quarter | 0 | 0 | | | | |
| As on the end of previous 3rd quarter | 0 | 0 | | | | |
| As on the end of previous 4th quarter | 0 | 0 | | | | |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|--------------|---|--------------|--------------------------|------------------------|--------------------------|------------------------------|--|--|---------------|-----------|-------------------|
| | Category | gory No. Of | Nos. Of No. of fully | No. Of Partly paid- | No. Of shares | Total nos. | Shareholding as a % of total | Number of Voting Rights held in eaclass of securities (IX) | | | |
| Category (I) | of shareholder | shareholders | paid up equity shares | up equity | underlying Depository | shares held (VII) = (IV)+ | no. of shares (calculated as per SCRR, 1957) (VIII) As a | No of Voti | ng (XIV | V) Rights | Total as |
| | (II) | (III) | held (IV) | shares held (V) | Receipts (VI) | | % of (A+B+C2) | Class eg: X | Class eg:y | Total | a % of (A+B+C) |
| (A) | Promoter & Promoter Group | 2 | 23493281 | | | 23493281 | 66.19 | 23493281 | | 23493281 | 66.19 |
| (B) | Public | 6418 | 12002719 | | | 12002719 | 33.81 | 12002719 | | 12002719 | 33.81 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 6420 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 |

| | | | Tabl | e I - Summary | y Statement holdin | g of | specifie | ed se | curities | 1 | | | |
|----------|---|---|--|--|---|--|---------------------------------|--|---------------------------------|------------------------------|------------------------------|--------------------------|---------------------------|
| Category | Category of | Category Shares Underlying Shares | No. Of Share No. of Underlying Shares Outstanding Underlying convertible | Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares | Sub-categorization of shares | | |
| (I) | shareholder (II) | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| (A) | Promoter & Promoter Group | | | | 66.19 | | | | | 23493281 | | | |
| (B) | Public | | | | 33.81 | | | | | 11649054 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | | | | | 35142335 | 0 | 0 | 0 |

| | Table II - | Statement | showing s | harehold | ing pattern | of the Pror | noter and Promoter | Group | | | |
|--|---|-----------------------|----------------------------------|---|--------------------------------|------------------------------|--|---|------------|----------|---|
| | Category & Name | Nos. Of | No. of fully paid | No. Of Partly | No. Of shares underlying | Total nos. | Shareholding as a % of total no. of shares | Number of Voting Rights held each class of securities (IX) No of Voting (XIV) Rights | | | l in |
| Sr. | of the Shareholders (I) | shareholders (III) | up equity shares held (IV) | paid-up equity shares held (V) | Depository Receipts (VI) | (VII) = (IV)+(V)+ (VI) | (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | as a % of Total Voting rights |
| A | Table II - Statement | showing share | holding patter | n of the Pro | omoter and Pro | moter Group | | | ! | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 1 | 513475 | | | 513475 | 1.45 | 513475 | | 513475 | 1.45 |
| (d) | Any Other (specify) | 1 | 22979806 | | | 22979806 | 64.74 | 22979806 | | 22979806 | 64.74 |
| Sub-Total (A)(1) | | 2 | 23493281 | | | 23493281 | 66.19 | 23493281 | | 23493281 | 66.19 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 2 | 23493281 | | | 23493281 | 66.19 | 23493281 | | 23493281 | 66.19 |
| В | Table III - Statement | showing share | eholding patte | ern of the Pu | ablic sharehold | er | | | | | |
| (1) | Institutions (Domestic | c) | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (3) | Central Government | State Govern | ment(s) | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 6081 | 4142964 | | | 4142964 | 11.67 | 4142964 | | 4142964 | 11.67 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 10 | 1563150 | | | 1563150 | 4.4 | 1563150 | | 1563150 | 4.4 |
| (i) | Non Resident Indians (NRIs) | 106 | 139993 | | | 139993 | 0.39 | 139993 | | 139993 | 0.39 |
| (1) | Bodies Corporate | 56 | 5658713 | | | 5658713 | 15.94 | 5658713 | | 5658713 | 15.94 |
| (m) | Any Other (specify) | 165 | 497899 | | | 497899 | 1.4 | 497899 | | 497899 | 1.4 |
| Sub-Total (B)(4) | | 6418 | 12002719 | | | 12002719 | 33.81 | 12002719 | | 12002719 | 33.81 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B) (3)+(B)(4) | | 6418 | 12002719 | | | 12002719 | 33.81 | 12002719 | | 12002719 | 33.81 |
| С | Table IV - Statement | showing share | cholding patte | rn of the No | on Promoter- N | Non Public sha | reholder | | | | |
| Total (A+B+C2) | | 6420 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 |
| Total (A+B+C) | | 6420 | 35496000 | | | 35496000 | 100 | 35496000 | | 35496000 | 100 |

| Sr. Sl U | No. Of Shares Underlying Outstanding convertible securities (X) No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shares Underlying | No. Of Shares Underlying Outstanding Outstanding Outstanding Outstanding | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|---|---|---|--|--|--|---------------------------------|--|--------------------------|---|------------------------------|---|---|
| | | share capital) (XI)= (VII)+(X) As a % of | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | Sub- category (i) | Sub- category (ii) | | Sub- category (iii) | | |
| A | Table II - Stat | ement showing | g shareholding pat | tern of the Promoter and Pro | mote | r Group | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 1.45 | | | | | 513475 | | | |
| (d) | | | | 64.74 | | | | | 22979806 | | | |
| Sub-Total (A) (1) | | | | 66.19 | | | | | 23493281 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 66.19 | | | | | 23493281 | | | |
| В | Table III - Sta | tement showir | ng shareholding pa | ttern of the Public shareholde | er | | | | | | | |
| (1) | Institutions (D | omestic) | | | | | | | | | | |
| (2) | Institutions (Fo | oreign) | | | | | | | | | | |
| (3) | Central Gover | nment / State | Government(s) | | | | | | | | | |
| (4) | Non-institution | ıs | | | | | | | | | | |
| (g) | | | | 11.67 | | | | | 3808299 | 0 | 0 | 0 |
| (h) | | | | 4.4 | | | | | 1563150 | 0 | 0 | 0 |
| (i) | | | | 0.39 | | | | | 139993 | 0 | 0 | 0 |
| (l) | | | | 15.94 | | | | | 5640713 | 0 | 0 | 0 |
| (m) | | | | 1.4 | | | | | 496899 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 33.81 | | | | | 11649054 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | | 33.81 | | | | | 11649054 | 0 | 0 | 0 |
| С | Table IV - Sta | tement showing | ng shareholding pa | ttern of the Non Promoter- N | Non P | ublic sha | rehok | ler | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 35142335 | | | |
| Total (A+B+C | | | | 100 | | | | | 35142335 | | | |

| | Individuals/Hindu undivided Famil | ly . |
|---|--|-----------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | RADHEY SHYAM JALAN | Click here to go back |
| PAN (II) | AFAPJ7355Q | Total |
| No. of fully paid up equity shares held (IV) | 513475 | 513475 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 513475 | 513475 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.45 | 1.45 |
| Number of Voting I | Rights held in each class of securities (IX) | |
| Class eg:X | 513475 | 513475 |
| Class eg:y | | |
| Total | 513475 | 513475 |
| Total as a % of Total Voting rights | 1.45 | 1.45 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 1.45 | 1.45 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares p | oledged or otherwise encumbered (XIII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity | | |

| shares held in dematerialized form (XIV) | 513475 | 513475 | | | | |
|--|------------------------------|--------|--|--|--|--|
| Reason for not prov | Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | Promoter | | | | | |

| | Any Other (specify) | | | | | |
|---|--|-----------------------|--|--|--|--|
| Searial No. | 1 | | | | | |
| Category | Bodies Corporate | Click here to go back | | | | |
| Name of the Shareholders (I) | Karni Syntex Private Limited | | | | | |
| PAN (II) | AABCK2312D | Total | | | | |
| No. of the Shareholders (I) | 1 | 1 | | | | |
| No. of fully paid up equity shares held (IV) | 22979806 | 22979806 | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 22979806 | 22979806 | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 64.74 | 64.74 | | | | |
| Number of Voting l | Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 22979806 | 22979806 | | | | |
| Class eg:y | | | | | | |
| Total | 22979806 | 22979806 | | | | |
| Total as a % of Total Voting rights | 64.74 | 64.74 | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 64.74 | 64.74 | | | | |
| Number of Locked | in shares (XII) | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| | pledged or otherwise encumbered (XIII) | | | | | |
| No. (a) | | | | | | |

| As a % of total Shares held (b) | | |
|--|----------------|----------|
| Number of equity shares held in dematerialized form (XIV) | 22979806 | 22979806 |
| Reason for not prov | viding PAN | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter Group | |

| Any Other (specify) | | | | | | | |
|---|---|----------|-----------------------|--|--|--|--|
| Searial No. | 1 | 2 | | | | | |
| Category | HUF | LLP | | | | | |
| Category / More than 1 percentage | Category | Category | | | | | |
| Name of the Shareholders (I) | | | Click here to go back | | | | |
| PAN (II) | | | Total | | | | |
| No. of the Shareholders (I) | 150 | 3 | 153 | | | | |
| held (IV) | 375256 | 13326 | 388582 | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 375256 | 13326 | 388582 | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.06 | 0.04 | 1.1 | | | | |
| Number of Voting I | Rights held in each class of securities | (IX) | | | | | |
| Class eg: X | 375256 | 13326 | 388582 | | | | |
| Class eg:y | | | | | | | |
| Total | 375256 | 13326 | 388582 | | | | |
| Total as a % of Total Voting rights | 1.06 | 0.04 | 1.1 | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.06 | 0.04 | 1.1 | | | | |
| Number of Locked | in shares (XII) | | | | | | |
| No. (a) | | | | | | | |
| As a % of total | | | | | | | |
| Shares held (b) | | | | | | | |

| Number of equity shares held in dematerialized form (XIV) | 375256 | 13326 | 388582 |
|--|--------|-------|--------|
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Sub-categorization of shares | | | |
| Shareholding (No. of shares) under | | | |
| Sub-category (i) | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 |

