



K I C METALIKS LIMITED

32, J.L.Nehru Road, Om Tower
3rd Floor, Room No. 304, Russel Street
Kolkata – 700 071, West Bengal
Phone : +91-33-3517 3005

Dated: April 23, 2026

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400 001

Company's Code - 513693

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 of SEBI for the quarter ended March 31st, 2026

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by SEBI, please find enclosed the Quarterly Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended March 31st, 2026.

Kindly take on record.

Thanking you,

Yours faithfully,

For, KIC METALIKS LTD

Company Secretary

CIN : L01409WB1986PLC041169

Factory: Village - Raturia, Angadpur, Durgapur - 713 215, Phone : +91 987 494 3345
Email: info@kicmetaliks.com, Website: www.kicmetaliks.com

Building Name : Vivek Vihar, Phase III
Street Address : 493/C/A, G.T. Road(South)
Floor : 2nd Floor, Office no: 2C
City : Howrah
Pincode : 711102
Mobile : 9874778029
E-mail Id : bglahoti@gmail.com



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& ASSOCIATES

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To

K I C Metaliks Ltd.

OM Tower, 3rd Floor, Room No. 304

32, J.L. Nehru Road, Russel Street,

Kolkata - 700071

Dear Sirs/ Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **K I C METALIKS LTD. (CIN: L01409WB1986PLC041169)** ('the Company') and its Registrars and Transfer Agent (RTA), **S K INFOSOLUTIONS PRIVATE LIMITED**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	March 31, 2026		
2.	ISIN:	INE434C01027, fully paid-up Equity Shares (“Ordinary Shares”)		
3.	Face Value:	Types of Shares	Face Value	
		Equity Share	Rs. 2/- per Ordinary Share	
4.	Name of the Company:	K I C Metaliks Limited		
5.	Registered Office Address:	OM Tower, 3 rd Floor, Room No. 304 32, J.L. Nehru Road, Russel Street, Kolkata - 700071		
6.	Correspondence Address:	OM Tower, 3 rd Floor, Room No. 304 32, J.L. Nehru Road, Russel Street, Kolkata - 700071		
7.	Telephone No.:	+913335173005 & +913335072679		
8.	Email Address:	companysecretary@kicmetaliks.com		
9.	Name of the Stock Exchanges where the Company’s Securities are listed:	BSE Limited (“BSE”)		
10.	Issued Capital:	Type of Shares	No. of Shares	Face Value
		Equity Shares	3,54,96,000	Rs. 2/-
		TOTAL	3,54,96,000	

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E-mail Id : bglahoti@gmail.com



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11.	Listed Capital (Exchange-wise) BSE Limited:	Type of Share	No. of Shares	% of Total Issued Capital
		Equity Share	3,54,96,000	100.00%
		Number of Shares		% of Total Issued Capital
12.	Held in dematerialized form in CDSL	52,87,736		14.90%
13.	Held in dematerialized form in NSDL	2,98,89,099		84.20%
14.	Physical	3,19,165		0.90%
15.	Total No. of Shares (12+13+14)	3,54,96,000		100.00%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	NIL		

17. Certifying the detail of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	YES
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE

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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name & Telephone No. of the Company Secretary and Compliance Officer of the Company:	CS Ruchika Fogla Company Secretary Mobile: 9874943329 Telephone No.: +913335173005 Telephone No.: +913335072679
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Beni Gopal Lahoti Company Secretary in Practice Vivek Vihar, Phase – 3, Block A3, 2nd Floor, Office No. 2C, 493/C/A, G.T. Road (South) Howrah – 711102 MEM. NO: F11924 COP NO.: 14749 MOBILE: 9874778029
24.	Appointment of common agency for share registry work (if yes, name and address)	M/s. S.K. Infosolutions Private Limited D/42, Katju Nagar Colony, Ground Floor Near South City Mall, PO & PS – Jadavpur Kolkata - 700032 SEBI Registration No.: INR000003886
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from the RTA.

PLACE : Howrah
DATE : April 23, 2026
UDIN : F011924H000181093

FOR B G LAHOTI & ASSOCIATES
Company Secretary in Practice

BENI GOPAL LAHOTI

Digitally signed by
BENI GOPAL LAHOTI
Date: 2026.04.23
11:47:48 +05'30'

(B.G. LAHOTI)

Proprietor

C.P. No: 14749

MEMBERSHIP NO.: F11924

PEER REVIEW CERTIFICATE NO.: 2312/2022

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